Educator Evaluation Reports

Log in to OASIS

Individual Educator Evaluation Reports (see page 4 for lecturer/event level eval reports

Click on My Home (in blue toolbar across the top of the page)

Click on **Evaluations** in the 'Link goes to:' drop-down list

Click on **OB-300 – Clerkship in Ob/Gyn** under the **My Courses** heading on your home page

Under Data Analysis Reports (at the bottom of the Evaluation menu), click on Faculty Evaluations

Step 1:

Select **Yes** for the first two radio buttons

Evaluation: Select 'Clerkship Attending Evaluation @ ...' (you can select the first attending evaluation on the list regardless of the site name, because the questions are the same for all sites; and the resident eval also uses the same questions, therefore you do not need to select one of the resident forms to load the questions)

Click on **Load** to add the **Clerkship Attending Evaluation** questions

| <u>1</u> 8 1 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 1 of 6: Find questions to include in the report |
| Questions can be added from existing evaluations. Answers to the questions will be included from any evaluation in this course. Removing any questions you are not interested in will make the report faster. To remove questions select them in the list then use the "Remove Selected Questions" button. |
| Include Instructions: No Pes Automatically configure Step 4: No Pes Evaluation: |
| Clerkship Attending Evaluation @ UMMHC-Memorial Campus v2.2 ✓ Load |

Click **OK** in pop-up

Step 2: Leave as default or remove questions as desired

| Step 2 of 6: Fine tune the questions to include in the report: 9 questions in | report. |
|------------------------------------------------------------------------------------|---------|
| Overall, how would you rate this preceptor? | |
| Please rate the extent to which you agree with the following: | |
| Was appropriately available | |
| Gave me the appropriate level of responsibility with patients | |
| Observed me taking the relevant portions of the patient history | |
| Observed me performing the relevant portions of the physical or mental status exam | |
| I was treated with respect | |
| COMMENTS: | |
| Strengths and/or areas for improvement. | |
| | - |
| Remove Selected Questions | _ |

****Note:** the steps are essentially the same for running **Resident** reports. Instead of selecting Clerkship Attending Evaluation in Step 1, select the following and then continue with the remaining steps as outlined below.

• Clerkship Resident Evaluation @ ...

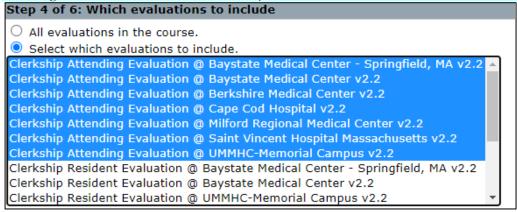
Step 3: Leave as default or select specific dates as desired

Note: reports will generate once a minimum of 3 evaluations have been submitted for the specified start/end dates.

| Step 3 of 6: Dates to include in the report | | | | | | | |
|---------------------------------------------|-----------|---|--------|-------|---|-----|-------------------------------------|
| Course Dates From: | All Dates | ~ | To: Al | Dates | ~ | Or: | 2022-2023 ^Δ 2021-2022 |
| Evaluation Period Dates From: | | | To: | 5 | | | 2020-2021 2019-2020 2018-2019 |
| Submit Dates From: | | | To: | | | | 2006-2007 |

Educator Evaluation Reports

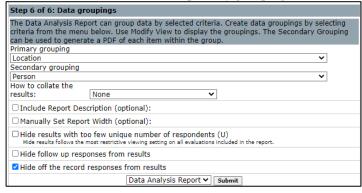
Step 4: Select all evaluations to be included in report (e.g., for a combined report of attendings and residents, select all attending and resident evaluations on this list)



Step 5: No action necessary/Leave as default

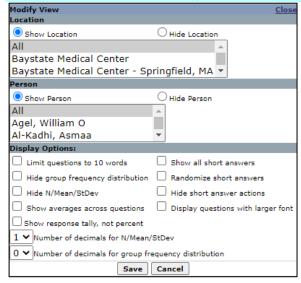
| Step 5 of 6: Student Levels to include | |
|-------------------------------------------|--|
| All Student Levels in the course. | |
| O Select which Student Levels to include. | |

Step 6: Select Location for the primary grouping and Person for the secondary grouping



Click on **Submit** to generate the report

To view the results stratified by **Location and/or Person**, click on the **Modify View** button in the top left-hand corner. Then select **Show Location and/or Show Person**, then click on **Save**

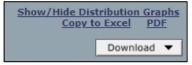


Prepared by IREA, 5/10/22.

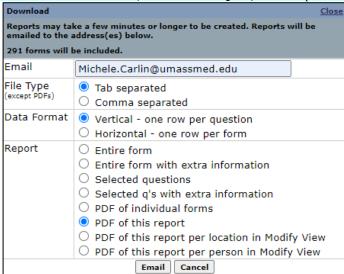
Educator Evaluation Reports

Creating PDFs of any of the above reports:

Click on the **PDF** button in the top right-hand corner, or the **Download** button for additional options (see below).

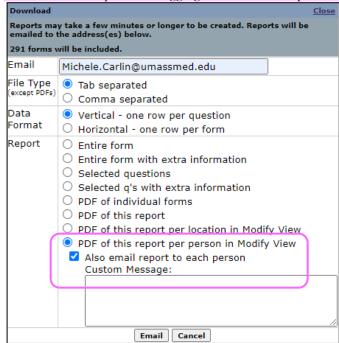


Select the radio button (PDF of this report) for one pdf of all data



Select the radio button (**PDF** of this report per person...) to have a separate pdf sent to you for each educator.

You also have the option to check off 'Also email report to each person' which will send <u>each</u> educator a copy of their own individual report, with aggregate data as a comparison.



Educator Evaluation Reports

Individual LECTURER/EVENT Evaluation Reports

Click on **My Home** (in blue toolbar across the top of the page)

Click on **Evaluations** in the 'Link goes to:' drop-down list

Click on OB-300 - Clerkship in Ob/Gyn under the My Courses heading on your home page

Under Data Analysis Reports (at the bottom of the Evaluation menu), click on Faculty Evaluations

Step 1:

Select **Yes** for the first two radio buttons

Evaluation: Select 'Educator Evaluation @ ...' (you can select the first educator evaluation on the list regardless of the site name, because the questions are the same for all sites)

Click on Load to add the Educator Evaluation questions

| Step 1 of 6: Find questions to include in the report |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Questions can be added from existing evaluations. Answers to the questions will be included from any evaluation in this course. Removing any questions you are not interested in will make the report faster. To remove questions select them in the list then use the "Remove Selected Questions" button. |
| Include Instructions: No Yes Automatically configure Step 4: No Yes Evaluation: |
| Educator Evaluation @ Baystate Medical Center - Springfield, MA v5.1 |

Click **OK** in pop-up

Step 2: Leave as default

| Step 2 of 6: Fine tune the questions to include in the report: | 2 questions in report. |
|----------------------------------------------------------------|------------------------|
| This educator helped me to understand and learn the material | ^ |
| Comments: | |
| | |
| | |
| | |
| | |
| | |
| | ~ |
| Remove Selected Questions | |

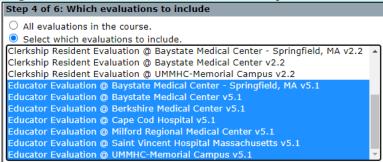
Step 3: Select the specific block start/end dates, or leave as 'All Dates' to pull evaluation data across all blocks

Note: reports will generate once a minimum of 3 evaluations have been submitted for the specified start/end dates.

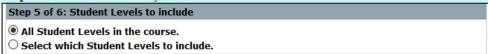
| Step 3 of 6: D | ates to inclu | ıde in the rej | port | | | |
|-------------------------------------|---------------|----------------|------|-------------|-----|-------------------------------------|
| Course Dates From: | All Dates | ~ | To: | All Dates 💙 | Or: | 2022-2023 ^A 2021-2022 |
| Evaluation Period Dates From: | | | To: | | | 2020-2021 2019-2020 2018-2019 |
| Submit Dates From: | | | To: | | | 2006-2007 |

Educator Evaluation Reports

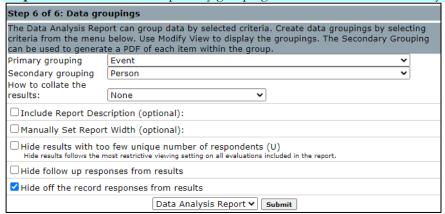
Step 4: Select all evaluations to be included in report



Step 5: No action necessary/Leave as default

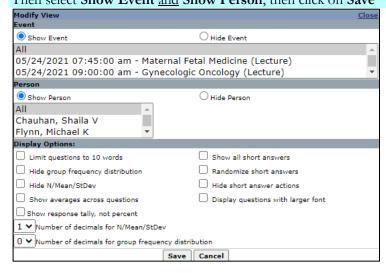


Step 6: Select Event for the primary grouping and Person for the secondary grouping

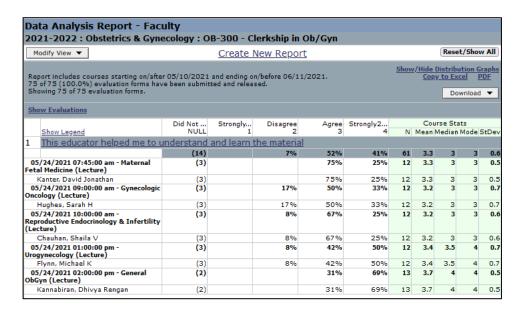


Click on **Submit** to generate the report

To view the results stratified by **Event** and **Person**, click on the **Modify View** button in the top left-hand corner. Then select **Show Event** and **Show Person**, then click on **Save**



Educator Evaluation Reports



See page 3 for the various pdf options.