



Table 1. Applicable charges by type of funding source													
Source of Funding	Current overhead	Cost base	IRB	IDS			Clinical Research Center				Administrative	Biorepository	Regulatory
				Startup	Per Patient	Annual Maintenance	Startup	Coordinator	Nursing	Room			
Federal, on campus ²	67.5% ³	MTDC	NC	NC	Include	NC	NC	Include	Include	NC	NC	Include	Include
Federal, off campus ⁴	26%	MTDC	NC	NC	Include	NC	NC	Include	Include	Include	NC	Include	Include
Foundation/Non-profit	Set by funding source published rate	TDC	Include	Include	Include	Include	Include	Include	Include	Include	Include	Include	Include
Fellowship, student, or New Investigator ⁵ (Non-Industry)	Set by funding source	TDC if allowed	Waive ⁶	Include	Include	Include	Waive	Include	Include	Waive	Waive	Include	Include
Department Umass Chan investigator initiated	None	-	Waive	Waive	Include	Waive	Include	Include	Include	Waive	Include	Include	Include
Industry	36%	TDC	Include	Include	Include	Include	Include	Include	Include	Include	Include	Include	Include

For charges see Table 3
Abbreviations: IDS, Investigational Drug Service (Pharmacy); IRB, Institutional Review Board; ITCTMS, Information Technology-Clinical Trial Management System, MTDC, Modified Total Direct Cost; NC, not charged (included as part of facilities and administrative (F&A) rate agreement); TDC, Total Direct Cost

- 1. Regulatory work for all non-industry projects (federal, foundation, department, CCTS) is capped at 2 hours until the notice of grant award is received, as pre award work cannot be charged to grants. For industry sponsored projects regulatory work may not exceed 8 hours before the clinical trial agreement is executed. For all projects, a valid charge string must be provided prior to the work beginning in the event that regulatory work exceeds the time allotted.
- 2. Includes all federal funding sources (eg NIH, DoD), all types of awards (e.g. K, R, P, U) and federal flow through (direct federal support of an industry sponsored trial). Also includes institutionally funded matching K awards. Allowable federal charges are those in support of post award activities; pre-award activities cannot be charged to a federal grant
- 3. [Effective through 6/30/2026](#)
- 4. Off campus defined as buildings/facilities not included in the UMass F&A rate agreement; see Table 2. Off campus rates only include administrative charges, capped at 26%. Therefore, facilities fees may be charged to grants. Allowable federal charges are those in support of post award activities; pre- award activities cannot be charged to a federal grant
- 5. New Investigator is defined as Assistant Professor or below, within first 3 years of hiring

Table 2. Treatment of Buildings for Indirect Cost Rates

Treatment of Buildings for Indirect Cost Rates	
<u>Buildings included in On-Campus Rates:</u>	<u>Buildings not included in schools IDC rates</u>
Ambulatory Care Center (ACC)*	Mass Biolabs Facilities
Albert Sherman Center (ASC)	Centennial Drive
Anderson House	Century Drive
Benedict Bldg - 3rd floor	Charlestown
Biotech I - 1st floor	China Trade
Biotech II	Jamaica Plains facilities
Brudnick NeuroPsych. Research Bldg	Lakeside Expansion
Chang Bldg - Shrews	Lemuel Shattuck
Farmhouse - basement	Morgan Building
fMRI (Ctr for Comp. Neuroimaging)	Prisons (Correctional Health facilities)
Foundation Barn-Shrews	QARC (Providence)
Fuller Bldg-Shrews	Schrafft
Higgins Bldg-Shrews	UMass Memorial Facilities
Hoagland Pincus-Shrews	West Exchange Street
Lazare Research Bldg (LRB)	
Machine Shop-Shrews	
Medical School	
Power Plant	
Rose Gordon-Shrews	
Shaw Building	
South Street-Bldg 1 & 2	
Stoddard-Shrews	

* Excludes space rented by UMass Memorial Medical Center. Studies conducted in the Clinical Research Center (Clinical Trials Unit) are eligible for on campus rates.

Table 3 Direct Charges by activity

Service Line	Type of Charge	Federal	Department or Investigator	Other Non Profit (e.g. Foundation)	Industry
IRB	Startup – UMass Chan	None	None	\$500	\$3,000
	Annual – UMass Chan	None	None	\$200	\$1,400
	Amendment/RNI – UMass Chan (maj/min)	None	None	\$100	\$750/\$500
	Startup - Central	None	None	\$150	\$1,300
	Annual - Central	None	None	\$65	\$550
	Amendment/RNI (major) - Central	None	None	\$20	\$400
	Closure	None	None	None	\$300
IDS (Pharmacy)	Start up	None	None	\$500 if allowed	\$1,500
	Per patient dispense	Calculated by IDS	Calculated by IDS	Calculated by IDS	Calculated by IDS
	Annual Maintenance (per drug)	None	None	\$600	\$900
	Treatment Plan Dev (per Arm)	None	None	None	\$200
	Closeout	None	None	None	\$475
Clinical Research Center ^{1,2}	Study Start Up ¹	None	Variable	Variable	Variable, starting at \$3,000
	Nursing charge per hour	\$75-\$125/hour	\$75-\$125/hour	\$75-125/hour	\$100-\$150/hour
	Coordinator charges per hour	\$50-\$75/hour	\$50-\$75/hour	\$50-\$75/hour	\$71-\$85/hour
	Room charge per hour	None	None	\$40/hour	\$60/hour
	Phlebotomy Services	None	Variable	Variable	Variable
Administrative/CT	Startup	None	\$500	\$500 if allowed	\$2,750
	Annual Maintenance*	None	\$150	\$150 if allowed	\$821
	Major Amendment	None	Variable	Variable	\$923
	Medicare Coverage Analysis	None	None	None	\$1,769
Biorepository					
	Specimen Processing/Shipping	Variable	Variable	Variable	\$160 minimum
Regulatory	IRB initial submission	\$55/hour or \$630 ²	\$55/hour or \$600 ²	\$55/hour or \$600 ²	\$950
	Ongoing regulatory support	\$55/hour	\$55/hour	\$55/hour	\$85/hour
	IND/IDE Application Services	None	\$75/hour	\$75/hour	\$100/hour
	Monitoring by HRPP QA/QI staff	\$55/hour	\$55/hour	\$55/hour	\$75/hour
UMMC purchased services ³	Laboratory, radiology, procedural	Medicare Rates	Variable	Variable	Facility: 130% of Medicare Rates Professional: 150% of Medicare Rates ⁴

1. Startup costs based upon estimated staff time.

2. Staff hourly rate, amount is determined by service location & time (offsite and/or after hours are charged a higher hourly rate)

3. Costs are based on fixed rate agreement, dependent upon source of funds, and are not negotiable.

4. Research rates are set by UMMH through a rate agreement. These provide the lowest costs and are used for trials supported by federal, not for profit and internal funding. Industry pricing is set as a base for budget development and contract negotiations but may be negotiated. However, specific line items and total charges for purchased services must be equal to the research rate.

5. For items without Medicare charges, Office of Clinical Research will consult with applicable service provider to obtain rates. For multiyear budget proposals a 5% inflation factor should be applied to all budgets irrespective of sponsor

6. Annual Maintenance fees are based on monthly rates and will be prorated upon study closure